

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,

Debtors.¹

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO SALES TAX FINANCING
CORPORATION,

Debtor.

PROMESA

Title III

No. 17 BK 3284-LTS

**NOTICE OF FILING OF REVISED PROPOSED (I) FINDINGS
OF FACT AND CONCLUSIONS OF LAW REGARDING CONFIRMATION
OF THE THIRD AMENDED TITLE III PLAN OF ADJUSTMENT OF PUERTO
RICO SALES TAX FINANCING CORPORATION, AND (II) ORDER
AND JUDGMENT CONFIRMING THE THIRD AMENDED TITLE III PLAN**

PLEASE TAKE NOTICE that, on January 14, 2019, in accordance with the Court's
Order Setting Deadline to File Form of Proposed Order, Findings of Fact and Conclusions of Law

¹ The Debtors in these Title III Cases, along with each Debtor's respective title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

[ECF No. 4722], the Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”), as representative of Title III debtor the Puerto Rico Sales Tax Financing Corporation, pursuant to section 315(b) of the *Puerto Rico Oversight, Management, and Economic Stability Act*,² filed a form of proposed (i) Findings of Fact and Conclusions of Law Regarding Confirmation of the Third Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation (the “Original Proposed Findings of Fact and Conclusions of Law”), and (ii) Order and Judgment Confirming the Third Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation (the “Original Proposed Order”) [ECF No. 4770].

PLEASE TAKE FURTHER NOTICE that, following receipt of comments from various parties in interest, the Oversight Board hereby files a revised form of proposed (i) Findings of Fact and Conclusions of Law Regarding Confirmation of the Third Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation (the “Revised Proposed Findings of Fact and Conclusions of Law”), and (ii) Order and Judgment Confirming the Third Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation (the “Revised Proposed Order”), attached hereto as **Exhibit A** and **Exhibit B**, respectively. The Oversight Board reserves the right to submit a revised form of the Proposed Findings of Fact and Conclusions of Law and the Proposed Order based upon the evidence produced and arguments presented at the hearing to consider confirmation of the *Third Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation* [ECF No. 4658] on January 16, 2019.

PLEASE TAKE FURTHER NOTICE that a redline comparing the Revised Proposed Findings of Fact and Conclusions of Law against the Original Proposed Findings of Fact and Conclusions of Law is attached hereto as **Exhibit C**.

² PROMESA is codified at 48 U.S.C. §§ 2101-2241.

PLEASE TAKE FURTHER NOTICE that a redline comparing the Revised Proposed Order against the Original Proposed Order is attached hereto as **Exhibit D**.

Dated: January 15, 2019
San Juan, Puerto Rico

Respectfully submitted,

/s/ Martin J. Bienenstock

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